

These bonds may not be sold, nor may offers to buy be accepted, prior to the time an Official Statement is delivered in final form. Under no circumstances shall this announcement constitute a recommendation, an offer to sell, or a solicitation of an offer to buy, nor shall there be any sale of the bonds in any jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. Assuming continuing compliance with certain tax regulations, covenants, and agreements, Bond Counsel is expected to release an opinion that the interest on the bonds is not subject to gross income for federal income tax purposes. Before purchasing any bond, contact your tax advisor to determine any other applicable federal, state, and local tax consequences. All information in this advertisement is subject in all respects to the information presented in the Official Statement.



\$44,330,000*

**LAGO VISTA INDEPENDENT SCHOOL DISTRICT
Unlimited Tax School Building Bonds, Series 2021**

The bonds will be offered in \$5,000 increments and are payable as to principal and interest from a continuing and direct annual ad valorem tax levied by Lago Vista ISD against all taxable property located within the school district, without legal limitation as to rate or amount. It is anticipated that the payment of the bonds will be additionally guaranteed by the corpus of the Permanent School Fund of the State of Texas.

Maturity Schedule*: The bonds shall mature on August 15 in years 2022 through 2046.

Pricing Date*: Anticipated pricing on Monday, March 8, 2021. Priority will be given to orders submitted by residents of Lago Vista ISD.

Settlement Date*: Anticipated to be on or about April 6, 2021.

To obtain a copy of the Preliminary Official Statement for this issue, please contact one of the underwriters listed below:

Senior Manager:

 **BOK FINANCIAL SECURITIES**

Member FINRA/SIPC

1-855-296-4077

Co-Managers:

Piper Sandler & Co.

1-800-552-0614

Raymond James

1-800-367-4551

*Preliminary, subject to change in price and/or availability; when, as, and if issued.