



Notice of Public Hearing & Special Meeting
The Board of Trustees
Lago Vista ISD

A special meeting of the Board of Trustees of Lago Vista ISD will be held on Monday, August 27, 2018, immediately following a Public Hearing beginning at 6:00pm in the Board Room in Viking Hall, 8039 Bar-K Ranch Road, Lago Vista, Texas.

The subjects to be discussed or considered or upon which any formal action may be taken are as listed below. Items do not have to be taken in the order shown on this meeting notice.

1. Pledge of Allegiance/Call to Order
2. Public Hearing for Proposed Budget and Tax Rate for SY 18-19
3. Adoption of Budget for SY 18-19
4. Adoption of Tax Rate for SY 18-19
5. Final Budget Amendments for SY 17-18
6. Approval of Appraisal Calendar and Appraiser List
7. Textbook Adoption for 2018-2019
8. Adjourn

If, during the course of the meeting, discussion of any item on the agenda should be held in a closed meeting, the Board will conduct a closed meeting in accordance with the Texas Open Meetings Act, Government Code, Chapter 551, Subchapters D and E. Before any closed meeting is convened, the presiding officer will publicly identify the section or sections of the Act authorizing the closed meeting. All final votes, actions, or decisions will be taken in open meeting.

NOTICE OF PUBLIC MEETING TO DISCUSS BUDGET AND PROPOSED TAX RATE

The Lago Vista Independent School District will hold a public meeting at 6:00pm, August 27, 2018 in the board room in Viking Hall, 9039 Bak K Ranch Rd., Lago Vista, Texas. **The purpose of this meeting is to discuss the school district's budget that will determine the tax rate that will be adopted. Public participation in the discussion is invited.**

The tax rate that is ultimately adopted at this meeting or at a separate meeting at a later date may not exceed the proposed rate shown below unless the district publishes a revised notice containing the same information and comparisons set out below and holds another public meeting to discuss the revised notice.

Maintenance Tax	\$1.060000/\$100 (proposed rate for maintenance and operations)
School Debt Service Tax	\$0.260000/\$100 (proposed rate to pay bonded indebtedness)
Approved by Local Voters	

Comparison of Proposed Budget with Last Year's Budget

The applicable percentage increase or decrease (or difference) in the amount budgeted in the preceding fiscal year and the amount budgeted for the fiscal year that begins during the current tax year is indicated for each of the following expenditure categories.

Maintenance and operations	11.91 % increase
Debt Service	8.57 % increase
Total expenditures	11.36 % increase

Total Appraised Value and Total Taxable Value (as calculated under Section 26.04, Tax Code)

	<u>Preceding Tax Year</u>	<u>Current Tax Year</u>
Total appraised value* of all property	\$1,878,998,694	\$2,151,615,427
Total appraised value* of new property**	\$50,861,812	\$95,871,047
Total taxable value*** of all property	\$1,220,448,280	\$1,399,182,921
Total taxable value*** of new property**	\$42,512,753	\$85,011,259

*Appraised value is the amount shown on the appraisal roll and defined by Section 1.04(8), Tax Code.

** "New property" is defined by Section 26.012(17), Tax Code.

*** "Taxable value" is defined by Section 1.04(10), Tax Code.

Bonded Indebtedness

Total amount of outstanding and unpaid bonded indebtedness* \$40,149,546

*Outstanding principal.

Comparison of Proposed Rates with Last Year's Rates

	<u>Maintenance & Operations</u>	<u>Interest & Sinking Fund*</u>	<u>Total</u>	<u>Local Revenue Per Student</u>	<u>State Revenue Per Student</u>
Last Year's Rate	\$1.060000	\$0.260000*	\$1.320000	\$10,308	\$935
Rate to Maintain Same Level of Maintenance & Operations Revenue & Pay Debt Service	\$1.223090	\$0.232370*	\$1.455460	\$10,651	\$457
Proposed Rate	\$1.060000	\$0.260000*	\$1.320000	\$11,473	\$476

*The Interest & Sinking Fund tax revenue is used to pay for bonded indebtedness on construction, equipment, or both. The bonds, and the tax rate necessary to pay those bonds, were approved by the voters of this district.

Comparison of Proposed Levy with Last Year's Levy on Average Residence

	<u>Last Year</u>	<u>This Year</u>
Average Market Value of Residences	\$292,946	\$322,338
Average Taxable Value of Residences	\$203,450	\$221,742
Last Year's Rate Versus Proposed Rate per \$100 Value	\$1.320000	\$1.320000
Taxes Due on Average Residence	\$2,685.54	\$2,926.99
Increase (Decrease) in Taxes		\$241.45

Under state law, the dollar amount of school taxes imposed on the residence homestead of a person 65 years of age or older or of the surviving spouse of such a person, if the surviving spouse was 55 years of age or older when the person died, may not be increased above the amount paid in the first year after the person turned 65, regardless of changes in tax rate or property value.

Notice of Rollback Rate: The highest tax rate the district can adopt before requiring voter approval at an election is \$1.326531. This election will be automatically held if the district adopts a rate in excess of the rollback rate of \$1.326531.

Fund Balances

The following estimated balances will remain at the end of the current fiscal year and are not encumbered with or by a corresponding debt obligation, less estimated funds necessary for operating the district before receipt of the first state aid payment.

Maintenance and Operations Fund Balance(s)	\$5,029,879
Interest & Sinking Fund Balance(s)	\$1,083,662

LAGO VISTA INDEPENDENT SCHOOL DISTRICT
 PROPOSED BUDGET
 FISCAL YEAR ENDING 2018-2019

	199	240	599	Total Adopted Budget 2018-2019
	<u>General Fund</u>	<u>School Nutrition</u>	<u>Debt Services</u>	<u></u>
<u>ESTIMATED REVENUE</u>				
5700 Local, Intermediate, and Out-of-State	17,498,350	250,251	4,273,000	22,021,601
5800 State Program Revenue	1,221,400	6,500	65,000	1,292,900
5900 Federal Program Revenue	165,000	248,749	0	413,749
TOTAL ESTIMATED REVENUE	<u>18,884,750</u>	<u>505,500</u>	<u>4,338,000</u>	<u>23,728,250</u>
<u>APPROPRIATIONS</u>				
11 Instruction	7,151,053	0	0	7,151,053
12 Instructional Resources & Media Svcs	135,457	0	0	135,457
13 Curriculum & Professional Development	26,800	0	0	26,800
21 Instructional Administration	239,262	0	0	239,262
23 School Leadership	883,138	0	0	883,138
31 Guidance & Counseling	474,491	0	0	474,491
32 Attendance & Social Work	0	0	0	0
33 Health Services	156,348	0	0	156,348
34 Transportation Services	501,500	0	0	501,500
35 Food Services	0	505,500	0	505,500
36 Extra Curricular Activities	686,534	0	0	686,534
41 General Administration	669,383	0	0	669,383
51 Plant Maintenance & Operations	2,093,295	0	0	2,093,295
52 Security & Monitoring	6,600	0	0	6,600
53 Data Processing Services	324,389	0	0	324,389
61 Community Services	1,500	0	0	1,500
71 Debt Services	0	0	4,240,000	4,240,000
81 Facilities Acquisition & Construction	0	0	0	0
91 Contracted Instructional Services Between Public S	5,442,000	0	0	5,442,000
99 Other Governmental Charges	93,000	0	0	93,000
TOTAL APPROPRIATIONS	<u>18,884,750</u>	<u>505,500</u>	<u>4,240,000</u>	<u>23,630,250</u>
<u>OTHER SOURCES/USES</u>				
7000 Transfers In	0	0	0	0
8000 Transfers Out	0	0	0	0
Total Other Sources (Uses)	<u>0</u>	<u>0</u>	<u>0</u>	<u>0</u>
Excess (Deficiency) of Estimated Revenues & Other Resources Over Appropriations	0	0	98,000	98,000

Budget Summary Report for LAGO VISTA ISD

2017 - 18 Actual Budget			
		Aggregate Expenditures	Per Pupil Expenditures
Instruction			
11	Instruction	\$6,786,238	\$4,601
12	Instructional Resources, Media Services	\$132,630	\$90
13	Curriculum Development & Staff Development	\$28,600	\$19
95	Payment to Juvenile Justice AEP	\$0	\$0
	Total:	\$6,947,468	\$4,710
Instructional Support			
21	Instructional Leadership	\$248,804	\$169
23	School Leadership	\$881,716	\$598
31	Guidance & Counseling, Evaluation	\$408,524	\$277
32	Social Work Services	\$0	\$0
33	Health Services	\$157,980	\$107
36	Co-curricular/ Extra-curricular Activities	\$647,365	\$439
	Total	\$2,344,389	\$1,589
Central Administration			
41	General Administration	\$638,281	\$433
District Operations			
51	Plant Maintenance & Operations	\$1,515,715	\$1,028
52	Security and Monitoring	\$6,600	\$4
53	Data Processing	\$333,146	\$226
34	Student Transportation	\$501,500	\$340
35	Food Services	\$505,576	\$343
	Total:	\$2,862,537	\$1,941
Debt Service			
71	Debt Service	\$3,296,164	\$2,235
Other			
61	Community Service	\$7,692	\$5
81	Facilities Acquisition and Construction	\$0	\$0
91	Contracted Instructional Services Between Public schools	\$4,454,017	\$3,020
92	Incremental Cost Associated with Chapter 41 School Districts	\$0	\$0
93	Payments to Fiscal Agents for Shared Service Arrangements	\$0	\$0
97	Payments to Tax Increment Funds	\$0	\$0
99	Inter-government charges not Defined in Other codes	\$92,000	\$62
	Total:	\$4,553,709	\$3,087

2018 - 19 "Proposed" Budget			
		Aggregate Expenditures	Per Pupil Expenditures
Instruction			
11	Instruction	\$7,151,053	\$4,848
12	Instructional Resources, Media Services	\$135,457	\$92
13	Curriculum Development & Staff Development	\$26,800	\$18
95	Payment to Juvenile Justice AEP	\$0	\$0
	Total:	\$7,313,310	\$4,958
Instructional Support			
21	Instructional Leadership	\$239,262	\$162
23	School Leadership	\$883,138	\$599
31	Guidance & Counseling, Evaluation	\$474,491	\$322
32	Social Work Services	\$0	\$0
33	Health Services	\$156,348	\$106
36	Co-curricular/ Extra-curricular Activities	\$686,534	\$465
	Total	\$2,439,773	\$1,654
Central Administration			
41	General Administration	\$669,383	\$454
District Operations			
51	Plant Maintenance & Operations	\$2,093,295	\$1,419
52	Security and Monitoring	\$6,600	\$4
53	Data Processing	\$324,389	\$220
34	Student Transportation	\$501,500	\$340
35	Food Services	\$505,500	\$343
	Total:	\$3,431,284	\$2,326
Debt Service			
71	Debt Service	\$4,240,000	\$2,875
Other			
61	Community Service	\$1,500	\$1
81	Facilities Acquisition and Construction	\$0	\$0
91	Contracted Instructional Services Between Public schools	\$5,442,000	\$3,689
92	Incremental Cost Associated with Chapter 41 School Districts	\$0	\$0
93	Payments to Fiscal Agents for Shared Service Arrangements	\$0	\$0
97	Payments to Tax Increment Funds	\$0	\$0
99	Inter-government charges not Defined in Other codes	\$93,000	\$63
	Total:	\$5,536,500	\$3,754



LAGO VISTA INDEPENDENT SCHOOL DISTRICT

8039 Bar K Ranch Road
P.O. Box 4929
Lago Vista, TX 78645
(512) 267-8300 (Main) • (512) 267-8304 (Fax)

Darren Webb
Superintendent

Dr. Suzy Lofton-Bullis
Deputy Superintendent

Jason Stoner
Director of Finance

Proposed Tax Rate 2018-2019

Maintenance & Operations	\$1.06
Interest & Sinking	\$0.26
Total Proposed Tax Rate	\$1.32

Lago Vista Independent School District
Debt Service Fund Budget Amendment
August 27, 2018

		Original Budget	Current Amendment	Amended Budget 08/27/18
Revenues				
Object	Description			
5700	Other Local	3,736,248		3,736,248
5800	State	66,691		66,691
5900	Federal	0		0
7900	Sale of Property	0		0
	Total Revenues	3,802,939	0	3,802,939
Expenditures				
Function	Description			
11	Instruction			
12	Instructional Resources			
13	Instructional Staff Development			
21	Instructional Leadership			
23	Campus Leadership			
31	Guidance & Counseling			
33	Health Services			
34	Transportation			
36	Cocurricular/Extracurricular			
41	General Administration			
51	Plant Maintenance			
52	Security/Monitoring Services			
53	Data Processing Services			
61	Community Services			
71	Debt Service	3,296,164	3,000 *	3,299,164
91	Contracted Srvs Between Schools			
99	Intergovernmental			
	Total Expenditures	3,296,164	3,000	3,299,164
	Surplus(Deficit)	506,775	(3,000)	503,775
Fund Balance 9-01-17		1,083,663	0	1,083,663
Fund Balance 8-31-18		1,590,438	(3,000)	1,587,438

* Additional Paying Agent Fees

**§26.05(b) of Property Tax Code
Steps Required for Adoption of Tax Rate**

Entity Name: Lago Vista Independent School District

Date: 08/24/2018 07:48 AM

Language Required in the Motion Setting This Year's Tax Rate:

This year's proposed tax rate exceeds the effective tax rate. The vote on the ordinance, resolution, or order setting the tax rate must be a record vote. A motion to adopt the ordinance, resolution, or order must be made in the following form:

I move that the property tax rate be increased by the adoption of a tax rate of 1.320000, which is effectively a 10.25 percent increase in the tax rate.

Statement Required in the Ordinance, Resolution, or Order Setting This Year's Tax Rate:

This year's levy to fund maintenance and operations expenditures exceeds last year's maintenance and operations tax levy. The following statements must be included in the ordinance, resolution, or order setting this year's tax rate. The statements must be in larger type than the type used in any other portion of the document.

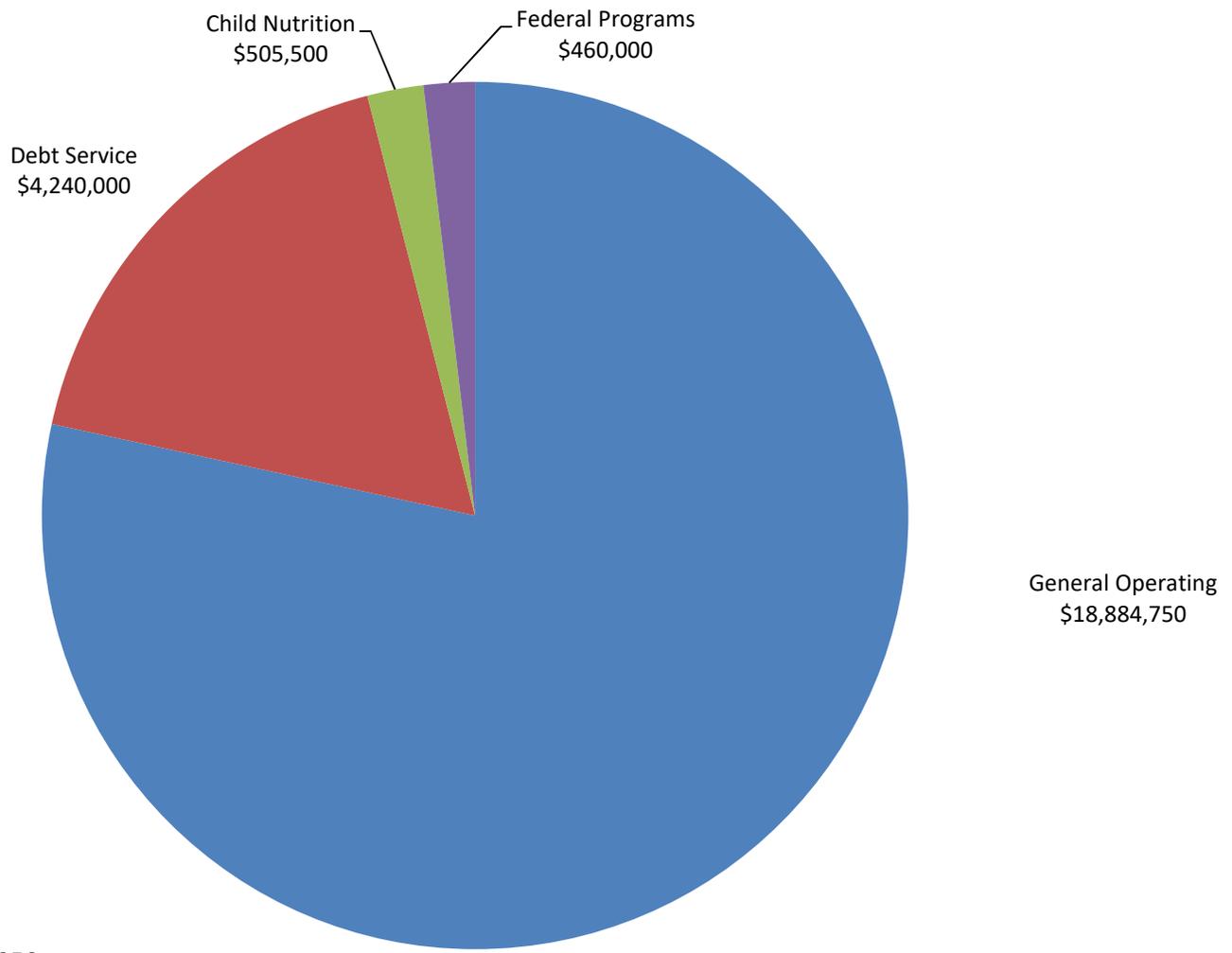
THIS TAX RATE WILL RAISE MORE TAXES FOR MAINTENANCE AND OPERATIONS THAN LAST YEAR'S TAX RATE.

Statement That Must be Posted on the Home Page of Any Internet Website Operated by the Taxing Unit:

This year's levy to fund maintenance and operations expenditures exceeds last year's maintenance and operations tax levy. The following statements must be included in the ordinance, resolution, or order setting this year's tax rate. The statements must be in larger type than the type used in any other portion of the document.

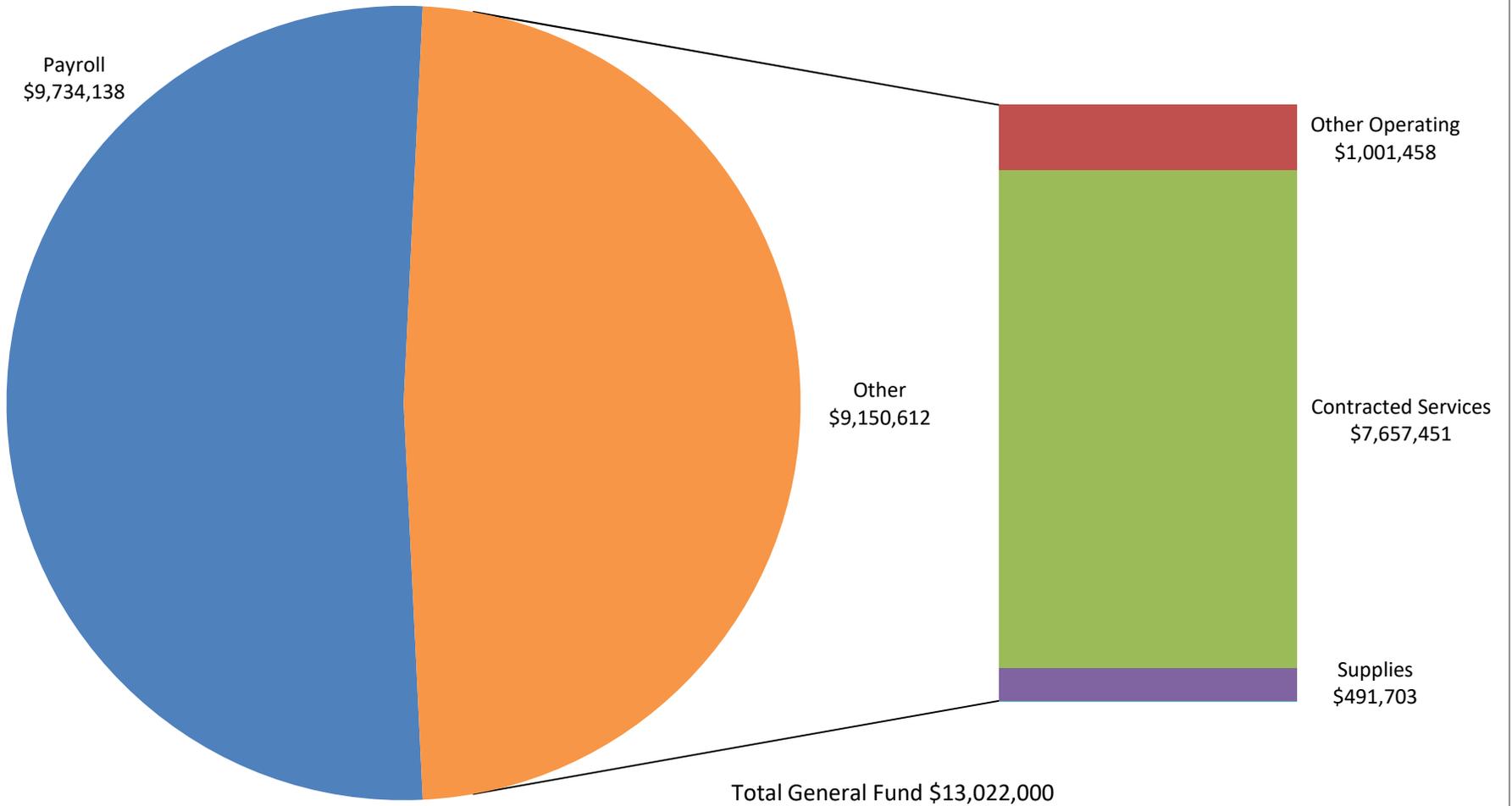
Lago Vista Independent School District ADOPTED A TAX RATE THAT WILL RAISE MORE TAXES FOR MAINTENANCE AND OPERATIONS THAN LAST YEAR'S TAX RATE.

**LAGO VISTA INDEPENDENT SCHOOL DISTRICT
TOTAL APPROPRIATIONS BY FUND
2018-2019**

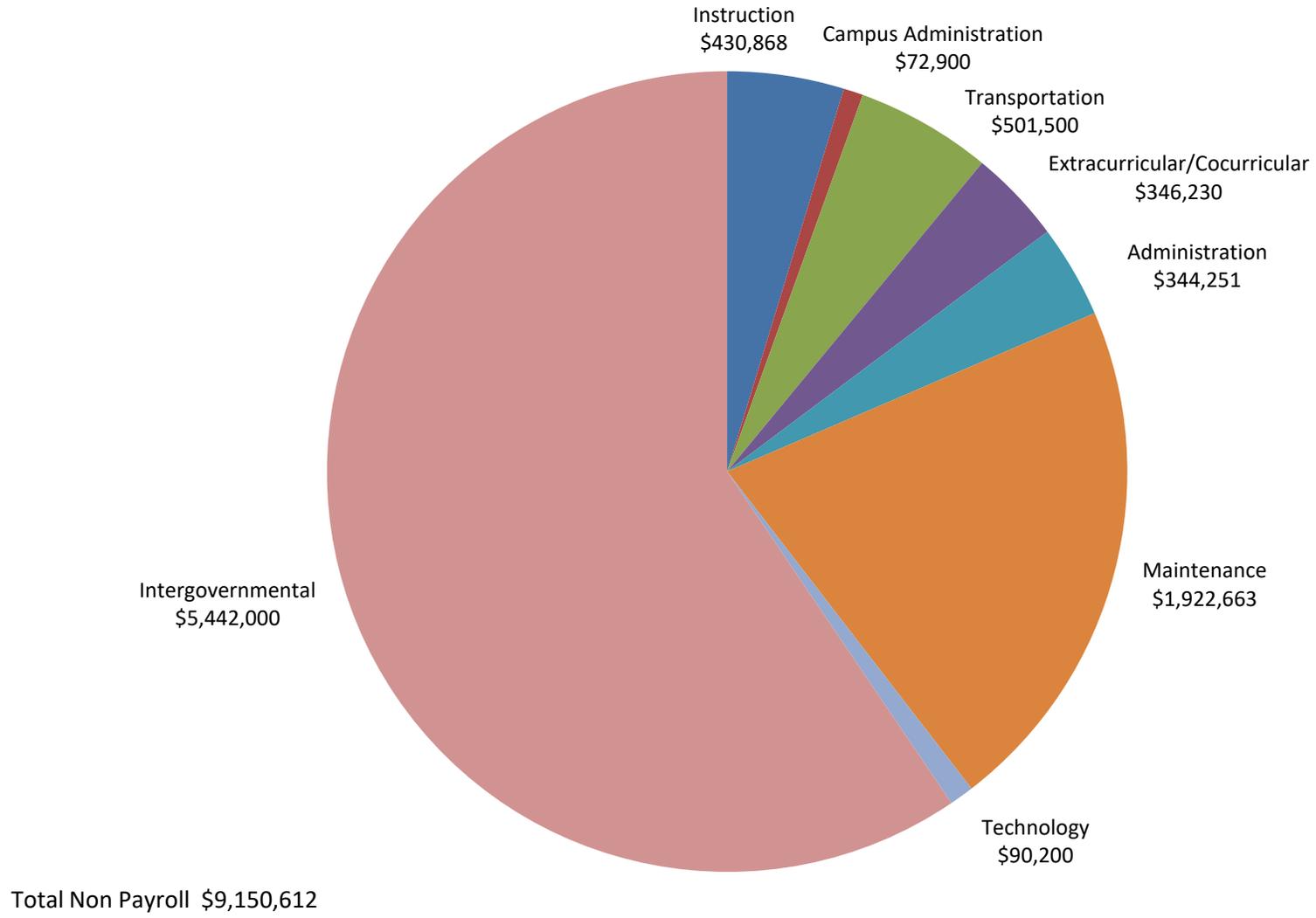


Total All Funds \$24,090,250

**LAGO VISTA INDEPENDENT SCHOOL DISTRICT
GENERAL FUND BUDGET BY MAJOR OBJECT
2018-2019**



**LAGO VISTA INDEPENDENT SCHOOL DISTRICT
GENERAL FUND NON PAYROLL BUDGET BY FUNCTION
2018-2019**





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ORDINANCE TO SET TAX RATE

August 27, 2018

On this date, we, the Board of Trustees of Lago Vista Independent School District, hereby levy or set the tax rate on \$100 valuation for the District for the tax year 2017-2018 at a total tax rate of **\$1.32**, to be assessed and collected by the duly specified assessor and collector as follows:

\$1.06 for the purpose of maintenance and operation, and

\$0.26 for the purpose of payment of principal and interest on debts.

This tax rate will raise more taxes for maintenance and operations than last year's tax rate.

Such taxes are to be assessed and collected by the tax officials designated by the District.

IN CERTIFICATION THEREOF:

Signed: _____
Board President

Attest: _____
Board Secretary

Lago Vista Independent School District
 General Operating Fund Budget Amendment
 August 27, 2018

		Original Budget	Amended Budget 04/09/18	Current Amendment	Amended Budget 08/27/18
Revenues					
Object	Description				
5700	Other Local	15,282,234	15,282,234		15,282,234
5800	State	1,201,253	1,201,253		1,201,253
5900	Federal	15,000	15,000		15,000
7900	Sale of Property	0	200,000		200,000
	Total Revenues	<u>16,498,487</u>	<u>16,698,487</u>	<u>0</u>	<u>16,698,487</u>
Expenditures					
Function	Description				
11	Instruction	6,786,238	6,896,238	10,000	6,906,238
12	Instructional Resources	132,630	134,630		134,630
13	Instructional Staff Development	28,600	28,600		28,600
21	Instructional Leadership	248,804	253,804		253,804
23	Campus Leadership	881,716	892,716	(10,000)	882,716
31	Guidance & Counseling	408,524	415,524		415,524
33	Health Services	157,980	160,980		160,980
34	Transportation	501,500	501,500		501,500
36	Cocurricular/Extracurricular	647,365	649,365	(10,000)	639,365
41	General Administration	638,281	642,281	(10,000)	632,281
51	Plant Maintenance	1,515,715	1,667,715	(20,000)	1,647,715
52	Security/Monitoring Services	6,600	56,600		56,600
53	Data Processing Services	333,146	337,146	50,000	387,146
61	Community Services	7,692	7,692		7,692
91	Contracted Srvs Between Schools	4,454,017	4,304,017	(10,000)	4,294,017
99	Intergovernmental	92,000	92,000		92,000
	Total Expenditures	<u>16,840,808</u>	<u>17,040,808</u>	<u>0</u>	<u>17,040,808</u>
	Surplus(Deficit)	<u>(342,321)</u>	<u>(342,321)</u>	<u>0</u>	<u>(342,321)</u>
Fund Balance 9-01-17		<u>5,029,879</u>	<u>5,029,879</u>	<u>0</u>	<u>5,029,879</u>
Fund Balance 8-31-18		<u>4,687,558</u>	<u>4,687,558</u>	<u>0</u>	<u>4,687,558</u>

1) Employee reassigned from Instructional to Data Processing Services Position

11	50,000
53	(50,000)

2) Transfer unused funds needed to expend additional instructional days in August

11	60,000
23	(10,000)
36	(10,000)
41	(10,000)
51	(20,000)
91	(10,000)



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Dr. Suzy Lofton-Bullis
Deputy Superintendent

Lago Vista ISD Teacher Appraisal Calendar, 2018-2019

All teachers in Lago Vista ISD shall be appraised annually. Appraisals of teaching may take place at any time during the regular school year within the guidelines of this manual, pursuant to the annual appraisal calendar adopted by the Lago Vista ISD Board of Trustees.

APPRAISAL CALENDAR:

August 22, 2018	Deadline for Annual Appraisal Training
September 5, 2018	Acknowledgement of Annual Appraisal Training Due from Teachers
September 5, 2018	Professional Goals Action Plan Due from Teachers
September 5, 2018	Formal Classroom Observations May Begin
October 19, 2018	1 st Quarter Self-Assessment Form Due from Teachers
November 2, 2018	1 st Quarter Feedback Form Due from Appraisers
January 11, 2019	Midyear Professional Goals Reflection Due from Teachers
January 11, 2019	Recommended Completion Date for Formal Observations by Appraisers
March 15, 2019	Deadline for Formal Observations by Appraisers
March 15, 2019	3 rd Quarter Self-Assessment & Professional Goals Summary Due from Teachers
April 5, 2019	Summative Appraisal Report Due from Appraisers
May 1, 2019	Deadline for Summative Conferences

Lago Vista ISD Approved Teacher Appraisers, 2018-2019

The Lago Vista ISD Board of Trustees shall approve all appraisers. An approved appraiser must conduct all appraisals under the Lago Vista ISD NexGen Teacher Appraisal System. Appraisers shall work for Lago Vista ISD in an administrative capacity, which includes campus principals, assistant principals, and District-level administrators. In cases where the teacher is assigned to an appraiser who is not an administrator on the teacher's campus, the appraiser shall share all appraisal documentation with a supervisory staff member designated as an administrator on the campus. In such cases, a supervisory staff member designated as an administrator on the campus shall participate in the summative appraisal conference at the request of either the teacher or the appraiser. Appraisers shall receive appropriate training before conducting formal observations of teaching under the Lago Vista ISD NexGen Teacher Appraisal System.

APPROVED APPRAISERS:

Krystal Colhoff
Stacie Davis
Eric Holt
Missy Howard
Michelle Jackson
Dr. Suzy Lofton-Bullis
Heather Stoner
Stu Taylor
Kerri Walker



Textbook Adoption Information, 2018-2019

Course: Principles of Health Science Grades 9-12

Adoption Material Information:

Introduction to Health Science: Pathways to Your Future

By: Dorothy Winger and Susan Blahnik

ISBN: 978-1-61960-605-0

Format: Hardcover

Copyright: 2016

Subject: Health Sciences

Grade Level: 9-12